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September 1, 2005

**BY OVERNIGHT MAIL**

Sharla Dillon, Dockets & Records Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505


Re: Consummation Notice for Transfer of Control  
Docket No. 05-00160

Dear Ms Dillon:

Eureka Broadband Corporation, d/b/a Eureka Networks ("Eureka"), and A.R.C. Networks, Inc. ("A.R.C. Networks," together with Eureka, the "Parties"), through undersigned counsel, hereby inform the Authority that they have closed the transaction approved by the Authority in the above-captioned Docket on August 26, 2005.

An original and thirteen (13) copies of this letter are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to the undersigned.

Respectfully submitted,



Catherine Wang  
Brian McDermott  
Danielle C. Burt

Counsel for the Parties